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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - NORTHERN DIVISION

In re:

HVI Cat Canyon, Inc.,
Debtor.

Chapter 11

Case No. 9:19-bk-11573-MB

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that O'Melveny & Myers LLP ("O'Melveny") hereby appears in the above-captioned case pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") as counsel to UBS AG, London Branch, a secured creditor in the above-captioned case. O'Melveny requests, pursuant to Bankruptcy Rules 9007 and 9010(b), that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the undersigned at the following office address,

1 telephone numbers and e-mail address:

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23 PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy
24 Code, the foregoing demand includes not only the notices and papers referred to in the
25 Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any
26 application, motion, petition, pleading, request, complaint, or demand, whether formal or
27 informal, whether written or oral, and whether transmitted or conveyed by mail, delivery,
28 telephone, telegraph, telex, facsimile transmission, e-mail, or otherwise.

29 This Notice of Appearance is not and shall not be construed as a waiver of any of UBS
30 AG, London Branch's jurisdictional, substantive, or procedural rights and remedies in connection
31 with the above-captioned proceeding, all of which are hereby expressly reserved.
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1 Dated: September 17, 2019
2 Los Angeles, California

Respectfully submitted,

3 /s/ Darren L. Patrick

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